

## Highlights of 2019

- o Granted scholarships to 788 students for a Fort Nisqually educational tour.
- o Restored the Fort's 1850s Doctor's Buggy.
- o Sponsored *Crafts of the Past Workshops*.
- o Sponsored the *Homespun Happy Hour* beer garden.
- o Sponsored the Fort's *Heritage Skills Workshops*.
- o Held a new fundraiser in the community called *Feast for the Fort*.
- o Hired part-time Administrative Assistant, Dawn Clarke.

## Thank You!

- o Fort Nisqually Foundation Membership
- o Dr. Jerry Ramsey and Elaine Perdue Ramsey endowment to Fort Nisqually
- o Glenn Sutt Legacy to Fort Nisqually endowment
- o Ruth Cannon
- o Bryan Burgin
- o Karen Bunney
- o Benevity - matching gift
- o Pierce County Heritage Preservation - matching grant to restore the Fort's buggy
- o City of Tacoma Arts Commission - matching grant to support *Crafts of the Past*
- o Al's Bona Fide Potents and Heritage Distilling for supporting *Homespun Happy Hour* beer garden.
- o Legacy Donors
- o Hannah Fields of Metro Parks Tacoma for her grant writing



## Fort Nisqually Foundation

2019

## Report to the Membership



## Message from the Board:

The foundation's mission is to pursue all avenues of support for Fort Nisqually Living History Museum. We achieve this by growing our membership, applying for grants, holding fundraisers, and making asks of our philanthropic community. You all play a large part in helping us reach our goals by being members, attending events and donating. We appreciate all you do!

As you can see from the highlights and financial report, we've had a successful 2019. Our endowments are growing, we've added a new fundraising event and sponsored more than we have in the past.

In 2020, we will be continuing with all these activities and adding our summer fundraiser, *Friday at the Fort* back into the mix after its 2019 hiatus as well as adding an online silent auction in April.

As we fundraise, we continue to advocate on behalf of the Fort within MPT and the community. We are working with MPT and the Fort's staff on the upcoming capital improvement plan to replace the ailing Clerk's House, and do restoration on the Sales Shop, Kitchen, Laundry and Bastions. These are large projects and we will be communicating with you, our stakeholders, during this process.

We appreciate working alongside Fort staff, MPT, and you to be able to make this accredited historical living history museum a success. Thank you for supporting us in 2019 and we look forward to 2020 with your continued support.

## 2019 Board

Annika Bunney  
Chris Erlich, Treasurer  
Andrew Gregor  
Katrinka Mannelly, Secretary  
Margaret McCormick  
Dana Repp, President  
John Simpkins



## 2019 Financial Summary

Accounts	Start of Year	End of Year
Checking, Savings, & Cash	\$130,682	\$139,417
Glenn Sutt Memorial	\$436,199	\$510,962
<b>TOTAL</b>	<b>\$566,881</b>	<b>\$650,379</b>

INCOME		
Grants		\$6,800
Donations From Individuals		\$34,750
Donations at Event "Market"		\$2,794
Retail Rebate Programs		\$340
MPT Legacy Gifts		\$3,529
Matching Gifts		\$2,300
Jerry & Elaine Purdue Ramsey Endowment for Fort Nisqually		\$2,400
Misc. Income (Interest, Reimbursements, Deaccession Auction, etc.)	\$1,299	
Membership Dues		\$12,095
Fundraising Income (Homespun Happy Hour Sales, HAL Tickets (1 month only), Feast for the Fort)		\$3,136
<b>TOTAL</b>		<b>\$69,442</b>

## DISTRIBUTIONS

To MPT to Support Fort Operations	\$15,000
Membership Share to MPT to Support Fort Operations	\$2,888
School Scholarships	\$4,727
Support for Fort's Public Programs (e.g. Crafts of the Past, Workshops, Special Events)	\$6,638
Support for Fort's Interpretation Activities	\$7,669
Support for Fort Collection's Care & Acquisitions (including Buggy Restoration)	\$5,882
Support for Staff Development & Accreditation Activities	\$4,739
<b>TOTAL</b>	<b>\$47,543</b>

## MEMBERSHIP PROGRAM EXPENSES

Occurrences Production, Printing, & Postage & Membership Supplies	\$3,604
Membership Database/Website	\$972
<b>TOTAL</b>	<b>\$4,576</b>

## Foundation Operations Expenses

Bank Fees & License Fees	\$198
Fundraising Expenses (e.g. Merchant Card Fees, etc.)	\$1,367
Bookkeeping Expenses (e.g. 990 Preparation)	\$3,153
Board & Staff Supplies & Expenses	\$851
Payroll Expenses (Wages & Taxes)	\$4,157
<b>TOTAL</b>	<b>\$9,726</b>

<b>TOTAL INCOME</b>	<b>\$69,442</b>
(Excluding Investment Gain)	
<b>TOTAL DISTRIBUTIONS &amp; EXPENSES</b>	<b>\$61,844</b>
<b>NET</b>	<b>\$7,597</b>



*Restore · Preserve · Educate · Interpret*